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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

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In re:

CONTEMPORARY MANAGEMENT SERVICES, LLC,

REFINED DENTAL LABORATORY LLC,

DALE D. GOLDSCHLAG, D.D.S., P.C.,

TOTAL DENTAL IMPLANT SOLUTIONS LLC, and

CDIC HOLDINGS LLC,

Debtors.

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Chapter 11

Case Nos.

23-22459 (SHL)

23-22460

23-22461

23-22462

23-22464

(Joint Administration

Requested)

**DECLARATION RELATING TO PAYMENT OF
THIRD-PARTY RETAINER**

Dale D. Goldschlag, declares under penalty of perjury:

1. I submit this Declaration in support of the application filed by the above-captioned Debtors relating to the retention of RK Consultants, LLC ("RK") to provide certain financial consulting services as of June 15, 2023.

2. I am the President of the above captioned Debtors.

3. Due to the Debtors' dire financial situation with regard to their ability to pay the retainer to RK, on their behalf I paid, prior to the commencement of this Chapter 11 Case, a third-party retainer in the amount of \$50,000 on account of services to be rendered in these Chapter 11 Cases (the "Retainer").

4. I have been advised by RK to consult with my own counsel, however I have not retained independent legal counsel regarding the payment of the aforementioned Retainer to RK.

5. I understand that the undivided loyalty of RK is to its client, the above-captioned Debtors.

6. Further, I do not have any intention of asserting a claim against the estate of the Debtors for funds advanced for legal fees in this case.

7. Based upon the foregoing, it is my belief that I do not have any adverse interest against the estate of the Debtors herein, or with any creditor or any other party in interest.

/s/ Dale D. Goldschlag
Dale D. Goldschlag